

**Tom Barnes, Jr., Chairman**  
**David Preleski, Vice-Chairman**  
**Mayor Ellen Zoppo-Sassu**  
**Diane M. Waldron, Comptroller**



**David Butkus**  
**Orlando Calfe**  
**Peter Dauphinais**  
**Thomas DeNoto**  
**Paul Keegan**  
**Rose Parenti**  
**Frank Rossi**  
**William Veits**

*City of Bristol, 111 North Main Street  
Bristol, CT 06010*

## **General Government Retirement Board**

### **REVISED AGENDA**

October 7, 2020

Ladies and Gentlemen:

A Regular meeting of the General Government Retirement Board is scheduled for Thursday, **October 15, 2020 at 5:00 p.m.** in the City Hall Council Chambers, 1<sup>st</sup> Floor, City Hall, 111 North Main Street, Bristol, CT.

1. Call to Order.
2. Pledge of Allegiance.
3. Public Participation
4. Approval of the minutes of the Regular meeting of the General Government Retirement Board of September 10, 2020.
5. Treasurer's Report September 2020.
6. Consideration of a request to approve the Normal Retirement from Karen Wagner Bristol Burlington Health District Local 1303 effective September 9, 2020.
7. Consideration of a request to approve the Normal Retirement from Ellen McCusker Aging Division Local 233 effective September 22, 2020.
8. Consideration of a request to approve the Normal Retirement from Peter Sassu Police Department Local 754 effective September 3, 2020.
9. Consideration of a request to approve the Normal Retirement from Charles Gelzinis Police Department Local 754 effective September 25, 2020.
10. Consideration of a request to approve the Normal Retirement from Paul Moore Water Department Local 1338 effective September 19, 2020.
11. Consideration of a request to approve the Normal Retirement with 50% Contingent Annuitant option from Kathleen Albert Board of Education BESA Union effective September 16, 2020.

12. Consideration of a request to approve the Normal Retirement from Pamela Kozikowski Board of Education Local 2267 effective September 19, 2020.
13. Consideration of a request to approve the Early Retirement from Sandra Daniels Hipler Board of Education Local 2267 effective November 30, 2017 (retroactive to that date).
14. Consideration of a request to approve the Normal Retirement from Cathy Benlock Board of Education BESA Union effective September 9, 2020.
15. Approval of the Treasurer's Pension Withdrawal Requests for pension withdrawals each month from November 1, 2020 through April 1, 2021.
16. Investment Review - Beirne Wealth Consulting, LLC.
  - General Retirement Fund
  - Update on Discussion of Investment Advisor Fees
17. Discussion regarding an update on Custodial Services RFP
18. Discussion regarding an update on Professional Liability Insurance Requirements
19. Unfinished Business: Discussion regarding the request from the Board of Finance recommending the Retirement Board issue an RFP for Investment Advisor for the City's Employee Pension Plan to a future meeting in late fall. Tabled at August meeting.
20. Any other business proper to come before meeting.
21. Adjournment

Per Order of:  
Tom Barnes, Jr., Chairman



Diane M. Waldron  
Comptroller and Secretary, Retirement Board

cc: BOE, Retirees, Union Reps, City Clerk, City Council, Human Resources

INFORMATION FOR THE PUBLIC TO ACCESS THIS MEETING

<https://bristolct.my.webex.com/bristolct.my/j.php?MTID=me681277aec324f267172744f3ab2264a>

Meeting Number: 132 765 9269

Password: 123456